



Regd. No. U65910UP2002NPL027113
(Providers of financial services to the rural poor)

CASHPOR[®] MICRO CREDIT

Date: 11th December, 2020

To,
The Listing Department
Bombay Stock Exchange

Dear Sir/Ma'am,

**Disclosure pursuant to Regulation 54(2) of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015 for "Asset Cover"**

In compliance with Regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, "Asset Cover" we hereby declare that the issue had been secured by way of hypothecation of book debt receivables equivalent to 1.10 times the aggregate amount of principal outstanding of the Debentures ("Asset Cover") and is maintained in respect of listed and privately placed debentures issued by the Company vide ISIN INE094P07036 and Scrip Code 960108 .

Thanking You.

Your's faithfully,

For CASHPOR Micro Credit,

Mukul Jaiswal
Managing Director
DIN: 02696656



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Thanking You.

Your's faithfully,

For CASHPOR Micro Credit,

For CASHPOR MICRO CREDIT


Managing Director

Mukul Jaiswal
Managing Director
DIN: 02696656



Regd. No. U65910UP2002NPLO27113
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To,

Date: 01/12/2020

Bombay Stock Exchange

Subject: Declaration in respect of Assets on which charge is created

Dear Sir,

The undersigned hereby declare that the assets on which charge is created are free from any encumbrances and in cases where the assets are already charged to secure a debt, the permission or consent to create a second or pari- passu charge on the assets of the issuer has been obtained from the earlier creditor.

For CASHPOR Micro Credit,

Shambhavi Mishra
Assistant Company Secretary
Membership No. A51217