



Regd. No. U65910UP2002NPLO27113  
(Providers of financial services to the rural poor)

## CASHPOR<sup>®</sup> MICRO CREDIT

To,

The Team Leader,  
IDBI Trusteeship Services Ltd.,  
Asian Building, Ground Floor,  
17, R.Kamani Marg,  
Ballard Estate, Mumbai -400 001.

Dear Sir,

Half-Yearly Report for the Half year ended March 31<sup>st</sup> 2021

In compliance with the SEBI (Debenture Trustee) Regulations, 1993 as amended from time to time, Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, we submit below the required information for your needful.

Particulars			Furnish ed (Yes/No)
1 Credit Rating and change in credit rating (if any) <i>Letter from Credit Rating Agency along with rationale for revision (if any)</i>			Yes furnishe d. no change during the half year
<b>Issue size</b>	<b>Name(s) of Rating Agency</b>	<b>Rating</b>	No change during the half year ended on 31 <sup>st</sup> March,2 021
Private Placement of Series 1 Debentures amounting up to Rs. 100,00,00,000/- (Rupees One Hundred Crores only) and (ii) Private Placement of Series 2 Debentures amounting up to Rs. 25,00,00,000/- (Rupees Twenty Five Crores only) with a green shoe option of up to Rs. 75,00,00,000/- (Rupees Seventy Five Crores only)	Acuité Ratings & Research Limited	ACUITE A" with "stable" outlook	
2 Certificate of confirmation from Statutory Auditor of the Company alongwith half yearly/annual financial results on following issues (please also enclose certificate of statutory auditor):-			Attached annual financial results

Regd. & Head Office : S-8/107,107-A-1, 2<sup>nd</sup> Floor, Varanasi Trade Center, Khajuri, Maqbool Alam Road  
Varanasi-221002, Uttar Pradesh, India

Tele-Fax : 91-542-2505590-92 • E-mail : headoffice@cashpor.in • Web : www.cashpor.in

3	<table border="1"> <thead> <tr> <th data-bbox="129 179 357 347">Issue size</th> <th data-bbox="357 179 617 347">Security Value/Cover</th> <th data-bbox="617 179 836 347">Asset Cover</th> <th data-bbox="836 179 1047 347">Debt Equity Ratio</th> <th data-bbox="1047 179 1331 347">Value of book debts / receivables certified by the statutory auditor.</th> </tr> </thead> <tbody> <tr> <td data-bbox="129 347 357 1288">Private Placement of Series 1 Debentures amounting up to Rs. 100,00,00,000/- (Rupees One Hundred Crores only) and (ii) Private Placement of Series 2 Debentures amounting up to Rs. 25,00,00,000/- (Rupees Twenty Five Crores only) with a green shoe option of up to Rs. 75,00,00,000/- (Rupees Seventy Five Crores only)</td> <td data-bbox="357 347 617 1288">--</td> <td data-bbox="617 347 836 1288">Equal to 1.10 times the aggregate amount of principal outstanding of the Debentures</td> <td data-bbox="836 347 1047 1288">6.39</td> <td data-bbox="1047 347 1331 1288">As per certificate attached</td> </tr> </tbody> </table>	Issue size	Security Value/Cover	Asset Cover	Debt Equity Ratio	Value of book debts / receivables certified by the statutory auditor.	Private Placement of Series 1 Debentures amounting up to Rs. 100,00,00,000/- (Rupees One Hundred Crores only) and (ii) Private Placement of Series 2 Debentures amounting up to Rs. 25,00,00,000/- (Rupees Twenty Five Crores only) with a green shoe option of up to Rs. 75,00,00,000/- (Rupees Seventy Five Crores only)	--	Equal to 1.10 times the aggregate amount of principal outstanding of the Debentures	6.39	As per certificate attached	4	<table border="1"> <thead> <tr> <th data-bbox="357 1288 584 1534">Issue size</th> <th data-bbox="584 1288 852 1534">Purpose of utilization of Proceeds (deviations, if any)</th> <th data-bbox="852 1288 1104 1534">Status of compliance with the covenants of the Offer Document/Information Memorandum</th> <th data-bbox="1104 1288 1364 1534">Debt Service Coverage Ratio [Not applicable to Banks]</th> <th data-bbox="1364 1288 1521 1534">Interest Service Coverage Ratio [Not applicable to Banks]</th> </tr> </thead> <tbody> <tr> <td data-bbox="357 1534 584 1953">Private Placement of Series 1 Debentures amounting up to Rs. 100,00,00,000/- (Rupees</td> <td data-bbox="584 1534 852 1953">The proceeds of issuance will be utilized for Onward lending to below poverty line borrowers as permitted under RBI Guidelines.</td> <td data-bbox="852 1534 1104 1953">Complied</td> <td data-bbox="1104 1534 1364 1953">1.48</td> <td data-bbox="1364 1534 1521 1953">1.43</td> </tr> </tbody> </table>	Issue size	Purpose of utilization of Proceeds (deviations, if any)	Status of compliance with the covenants of the Offer Document/Information Memorandum	Debt Service Coverage Ratio [Not applicable to Banks]	Interest Service Coverage Ratio [Not applicable to Banks]	Private Placement of Series 1 Debentures amounting up to Rs. 100,00,00,000/- (Rupees	The proceeds of issuance will be utilized for Onward lending to below poverty line borrowers as permitted under RBI Guidelines.	Complied	1.48	1.43
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5	Issue size	Maintenance of Debenture Redemption Reserve	DRR required to be Created [In Crs.]	DRR Created upto 31 <sup>st</sup> March 2021 Rs. (In Cr.)	Funds invested for debentures maturing during the year	Maintenance of Recovery Expense Fund [REF]. REF required to be created [in Rs.]	REF created upto 31 <sup>st</sup> March 2021	REF maintained In the form of	Any addition in the REF during the last quarter
	Private Placement of Series 1 Debentures amounting up to Rs. 100,00,00,000/-	NA	NA	NA	NA	125000	175000 (the company has created REF for all the	Cash	No

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000/- (Rupees One Hundred Crores only) and (ii) Private Placement of Series 2 Debentures amounting up to Rs. 25,00,00,0 00/- (Rupees Twenty Five Crores only) with a green shoe option of up to Rs. 75,00,00,0 00/- (Rupees Seventy Five Crores only) (Rupees Seventy Five Crores Only)						ISIN issued by it till 31st March 2021)			
6	Net worth of the company(in Crores and INR)	Net profit after tax(in Crores and INR)	Earnings per share in INR						
	321.76	71.62	132.87						
7	Certificate of confirmation from Key Managerial Person of the Company								
	Issue Size	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)	Details of pending security (if any)	Reasons for delay (waiver if any)					
	Private Placement of Series 1 Debentures amounting up to Rs.	Yes	NA	NA					



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8 Certificate of confirmation from Key Managerial Person of the Company

Issue Size	ISIN	Due date (s) for the payment of interest/principal (falling in the previous half-year)	Payment of interest/principal on due date (Yes/No)	Reasons for delay (if any)
Private Placement of Series 1 Debentures amounting up to Rs. 100,00,00,000/- (Rupees One Hundred Crores only) and (ii) Private Placement of Series 2 Debentures amounting up to Rs. 25,00,00,000/- (Rupees Twenty Five Crores only) with a green	INE094P07028	29-Mar-2021	25-Mar-2021 YES	NA
	INE094P07036	29-Mar-2021	25-Mar-2021 YES	NA

*Amz*

