



Regd. No. U65910UP2002NPLO27113
(Providers of financial services to the rural poor)

CASHPOR[®] MICRO CREDIT

To,
Ms. Dipali Dorugade
IDBI Trusteeship Services Ltd,
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai – 400 001

Dear Sir,

Sub: Quarterly Compliance Report for the Quarter ended March 31st, 2021

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 as amended from time to time, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents	Furnished Yes/No															
1.	Regulatory Requirement:	Furnished Yes/No															
a.	An updated list of Debenture holders registered in the Register of Debenture Holders in the following format: <table border="1"><thead><tr><th colspan="5">ISSUE-WISE PARTICULARS</th></tr><tr><th>Issue size</th><th>Name(s) of Debenture Holder</th><th>Address</th><th>Contact No.</th><th>Email Id</th></tr></thead><tbody><tr><td>Private Placement of Series 1 Debentures amounting up to Rs. 100,00,00,000/- (Rupees One Hundred Crores only) and (ii) Private Placement of Series 2 Debentures amounting up to Rs. 25,00,00,000/- (Rupees Twenty Five Crores only) with a green shoe option of up to Rs. 75,00,00,000/- (Rupees Seventy Five Crores only)</td><td><ul style="list-style-type: none">Union Bank of India (Series 1-Rs. 50 Crores)UCO Bank (Series 1-Rs. 50 Crores)Punjab National Bank (Series 2-Rs. 25 Crores)</td><td>Union Bank Bhavan, 239, Vidhan Bhavan Marg, Nariman Point, Mumbai-400021. UCO Bank Treasury Branch, 359 D N Road, Fort, Mumbai- 400019. Treasury Division, 6th Floor, C-9, G Block, Bandra Kurla Complex, Mumbai-400051.</td><td>022-22892101/22023952 022-66547304 022-26723623</td><td>paritoshkumar@unionbankofindia.com shantanu.kashik@ucobank.co.in nslrbo@pnb.co.in</td></tr></tbody></table>	ISSUE-WISE PARTICULARS					Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id	Private Placement of Series 1 Debentures amounting up to Rs. 100,00,00,000/- (Rupees One Hundred Crores only) and (ii) Private Placement of Series 2 Debentures amounting up to Rs. 25,00,00,000/- (Rupees Twenty Five Crores only) with a green shoe option of up to Rs. 75,00,00,000/- (Rupees Seventy Five Crores only)	<ul style="list-style-type: none">Union Bank of India (Series 1-Rs. 50 Crores)UCO Bank (Series 1-Rs. 50 Crores)Punjab National Bank (Series 2-Rs. 25 Crores)	Union Bank Bhavan, 239, Vidhan Bhavan Marg, Nariman Point, Mumbai-400021. UCO Bank Treasury Branch, 359 D N Road, Fort, Mumbai- 400019. Treasury Division, 6 th Floor, C-9, G Block, Bandra Kurla Complex, Mumbai-400051.	022-22892101/22023952 022-66547304 022-26723623	paritoshkumar@unionbankofindia.com shantanu.kashik@ucobank.co.in nslrbo@pnb.co.in	Yes
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Varanasi-221002, Uttar Pradesh, India

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b. Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.

Issue size	ISSUE-WISE PARTICULARS				
	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Nos. of Complaints/ Grievances pending for the current quarter	Resolved/ Unresolved	Reason (if pending beyond 30 days of receipt of grievance)
Private Placement of Series 1 Debentures amounting up to Rs. 100,00,00,000/- (Rupees One Hundred Crores only) and (ii) Private Placement of Series 2 Debentures amounting up to Rs. 25,00,00,000/- (Rupees Twenty Five Crores only) with a green shoe option of up to Rs. 75,00,00,000/- (Rupees Seventy Five Crores only)	0 (Zero)	0 (Zero)	0 (Zero)	NIL	NA

2. **Management Confirmations:**

Furnished Yes/No

a. A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of the Company to the effect that:-

Interest/Principal (ISIN wise)				
Issue size	ISIN No	Due date of redemption and/or interest (falling in the quarter)	Paid/unpaid (date of payment, if paid, reasons if not paid)	Next due date for the payment of Interest / principal
Private Placement of Debentures amounting up to Rs. 50,00,00,000/-	INE094P07 028	29-Mar-2021	25-Mar-2021	29-Sep-2021
	INE094P07 036	29-Mar-2021	25-Mar-2021	29-Sep-2021

Yes

	(Rupees Fifty Crores Only) plus Green shoe option of upto Rs.25,00,00,000/- (Rupees Twenty -Five Crores Only) aggregating to Rs.75,00,00,000/- (Rupees Seventy Five Cores Only)					
b.	<u>Security and insurance:</u>					
	i.	Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company				Yes
	ii.	The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders				NA
	iii.	Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created				No
	iv.	The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof				NA
	v.	All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debtenture Trust Deed, and are endorsed in favour of Debtenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.				NA
		Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement
c.	<u>Statutory:</u>					
	i.	The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.				Yes
	ii.	Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD. If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents. Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof				NA
	iii.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)				Yes
	iv.	any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company				No
	v.	Change, if any, in the nature and conduct of the business by the Company				No

